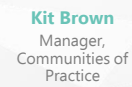
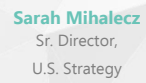
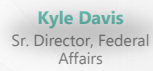


Policy Landscape for Clean Energy Procurement

Kyle Davis, Sarah Mihalecz, and Kit Brown

May 29, 2025

The CEBA Team






Policy Landscape for Clean Energy Procurement

Agenda

OBJECTIVE

- Introduce CEBA and highlight services and information that will support the mission of this community
- Update attendees on recent milestones in both the clean energy market broadly as well as the US policy landscape




CEBA Introduction

Clean Energy Market Overview

Policy Landscape Updates

Policy Landscape for Clean Energy Procurement



Slide 4

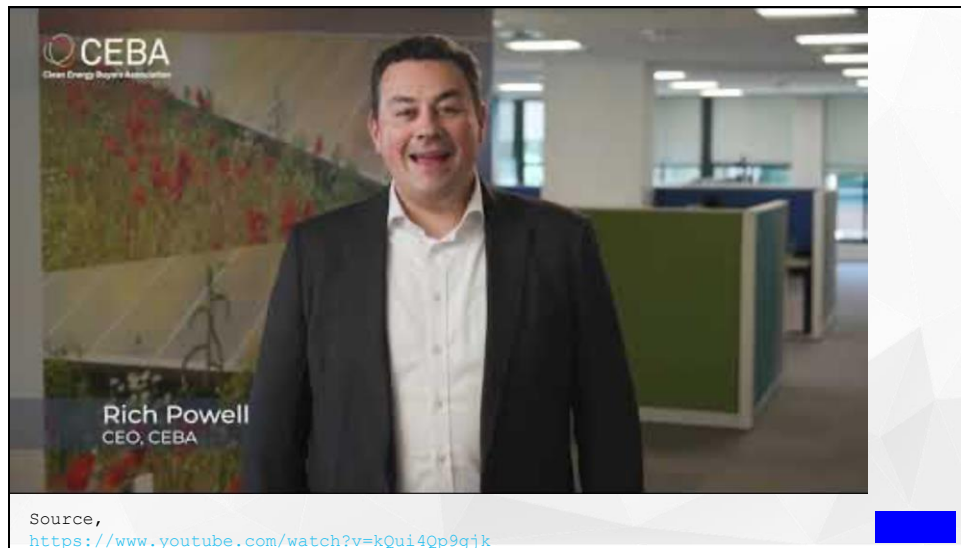


Top 10

-
- Key Findings**
- Energy Customers hit 100 GW milestone:** Bigger than the demand of any U.S. state
 - Commercial and Industrial energy customers** contributed to almost 3% of generation
 - Corporate offtake derisks projects**
 - Solar leads and clean firm grows in 2024**
 - Organized wholesale markets represent 83% of additions**
 - Demand is an opportunity:** U.S. electricity demand to grow 35–50% by 2040
 - Cost of Clean Energy PPAs Hits a Record High**
 - Repealing Tax Credits Would Raise Electricity Prices**
 - Project timelines and transmission remain challenges**
 - Customer engagement is crucial**



Slide 7

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❑ Technology Neutral Tax Credits

- ☐ **Other Clean Energy Tax Credits:**

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The Latest on Federal Tax Reform, CEBA Research and Tax Credit Defense

- _____

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3 Senate passes its bill, with two options for next steps: 1) conferences with House to resolve differences between bills, or 2) House votes on Senate bill.

5 Congress August recess

7 **Reconciliation Deadline**
#2: End of Federal Gov't fiscal year, Sept 30, 2025



-
- 1 House passes its reconciliation bill
- 2 Senate receives House bill, begins its process
- 3
- 4 White House targets July 4 for bill signing
- 5
- 6 Reconciliation Deadline #1: Treasury identified debt limit exhausted in August

Actions for Impact

What can you do next?

- ☐ Educate your Government Affairs teams
- ☐ Connect with Kyle to learn more or to identify similar workstreams
- ☐ Act now – things are moving fast

[illegible]

