



The Real Estate Roundtable

2025 Annual Meeting

May 28-29, 2025

A G E N D A

Wednesday, May 28

*The Waldorf Astoria
1100 Pennsylvania Avenue, NW
Washington, DC*

**8:30 AM Joint Real Estate Capital Policy Advisory Committee (RECPAC)
and Research Committee**
(Salon A)

RECPAC Co-Chairs: **Bryan McDonnell**
Managing Director, Chair of Global Debt & Agriculture
PGIM Real Estate

Rex E. Rudy
Executive Vice President and Head of
Commercial Real Estate
US Bank Commercial Real Estate

Miriam Shaw Wheeler
Managing Director, Goldman, Sachs

Research Chair: **Spencer Levy**
Global Chief Client Officer & Senior Economic Advisor
CBRE

9:00-9:30 AM RER Administrative Committee Meeting

9:30-11:30 AM RER Board of Directors Meeting
*(Administrative Committee and Board Members will meet as previously
communicated)*



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Wednesday, May 28 (continued)

12:00 PM **Annual Meeting (Lunch and General Session)**
(Salon B-C)

Welcome – Overview of the Meeting

Kathleen McCarthy

Global Co-Head of Blackstone Real Estate, Blackstone
Chair, The Real Estate Roundtable

1:15 PM **Nominating Committee Report: Election of FY 2026 Board
of Directors and Policy Advisory Committee Officers**

Geordy Johnson

CEO, The Johnson Group
Chair, FY2026 Nominating Committee

1:30 PM **Inside Scoop: Roundtable Policy Priorities**

Jeffrey D. DeBoer

President and Chief Executive Officer, The Real Estate Roundtable

2:00 PM **The Administration's Tax, Trade and Deregulatory Agenda**

Special Guest: **The Honorable Kevin Hassett**
Director, National Economic Council

Moderator: **Ray W. Washburne**
Chairman, Gillon Property Group

2:50 PM **B R E A K**



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Wednesday, May 28 (continued)

3:00 PM **Washington & the World: The New Geopolitics of Great Power Competition: Part 2**

Special Guest: **John Sitolides**
Geopolitical Strategist, Principal, Trilogy Advisors LLC
National Security Senior Fellow, Foreign Policy Research Institute

4:00 PM **Navigating the Current Real Estate Investment Landscape**

Special Guest: **Martha Gimble**
Executive Director, The Budget Lab, Yale University

Moderator: **Hessam Nadji**
President and CEO, Marcus & Millichap

Panelist: **Jonathan Pollack**
President, Starwood Capital Group

5:00 PM **Adjourn**

6:00 PM **Reception**
(Ballroom Foyer)

7:00 PM **Dinner**
(Salon A)

Politics with A Punch: Insights on Today's Top Policy Developments

Special Guest: **Anna Palmer**
Founder & CEO of Punchbowl News
Former Co-Author of POLITICO Playbook



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8:30 AM **Homeland Security Task Force (HSTF)** (Salon A)

HSTF Chair: **Amanda S. Mason**
Executive Director, Global Intelligence, Related Companies

8:30 AM **Sustainability Policy Advisory Committee (SPAC)** (Salon C)

SPAC Chair: **Anthony E. Malkin**
Chairman and CEO, Empire State Realty Trust, Inc.

SPAC Co-Vice Chairs: **Ben Myers**
Vice President, Sustainability, BXP
Katie Rothenberg
Vice President, ESG, Avalon Bay Communities, Inc.

8:30 AM **Tax Policy Advisory Committee (TPAC)** (Salon B)

TPAC Chair: **Joshua M. Parker**
Chairman & Chief Executive Officer, Ancora Group Capital

TPAC Vice Chair: **David Friedline**
Partner, Deloitte Tax LLP

12:00 PM **Lunch** (Adams/Kennedy Room)

Informal lunch for all attendees and time to informally dialogue with Roundtable colleagues